

Phoenix International Ltd.

Phoenix International Ltd. | BSE Code: 526481 | Market Data as on Date: 26 Sep 2016

Current Price (₹)	8.47	Market Cap (₹ Crores)	14.22	Book Value (₹)	41.02
52 Week High (₹)	14.95	Shares Outstanding	1,67,89,560	P/B Ratio	0.21
52 Week Low (₹)	7.80	Beta - Sensex	0.12	Earnings Per Share (₹)	0.78
Face Value per Share (₹)	10.00	Dividend Yield (%)	-	P/E Ratio	10.86

Company Info:

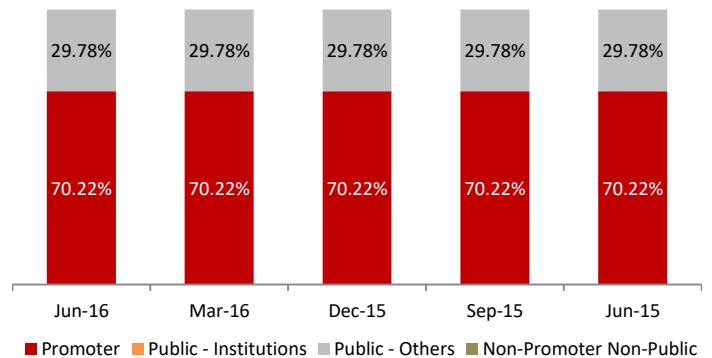
Phoenix International, Inc., a marine services contractor, provides manned and unmanned underwater operations, design engineering, and project management services. It offers remotely operated vehicles operations, such as inspection, maintenance and repair, mooring and buoy installation, rig and drilling support, accident and forensic investigation, recovery operation, route and as-built survey, system installation, optical documentation, biological and oceanographic sampling, and sub-sea cable installation services. In addition, it offers surface supplied air and mixed-gas diving; underwater search and recovery services, such as locating and recovering aircraft, vessels, ordnances, weaponry, lost instrumentations, or other objects; and underwater maintenance and ship husbandry, underwater inspection, subsea construction, and submarine rescue services. The Company was founded in 1997 and is based in Largo, Maryland.

Peer Comparison

	Phoenix Inter	Rajesh Exports	Spice Islands
Sales	11.24	11,180.44	4.98
PAT	0.32	111.47	(0.09)
Equity	16.79	29.53	4.30
EPS	0.02	-	-
OPM %	28.88	1.48	1.45
NPM %	2.85	1.00	(1.75)

* Peers are grouped according to sector and market cap

Shareholding Pattern



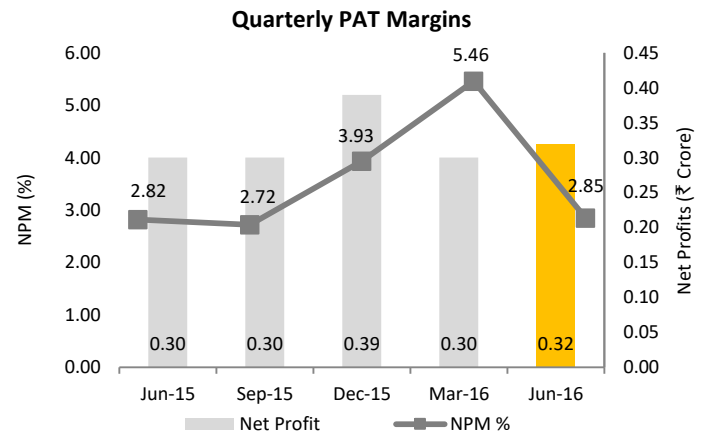
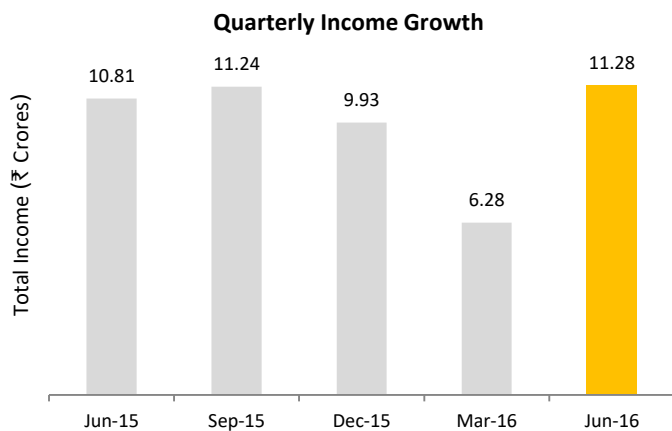
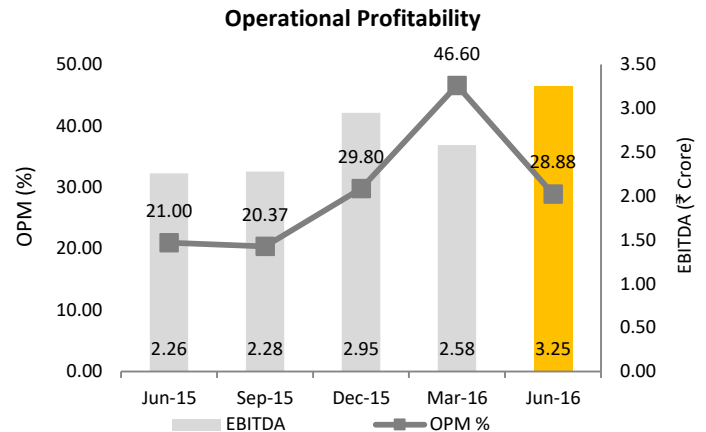
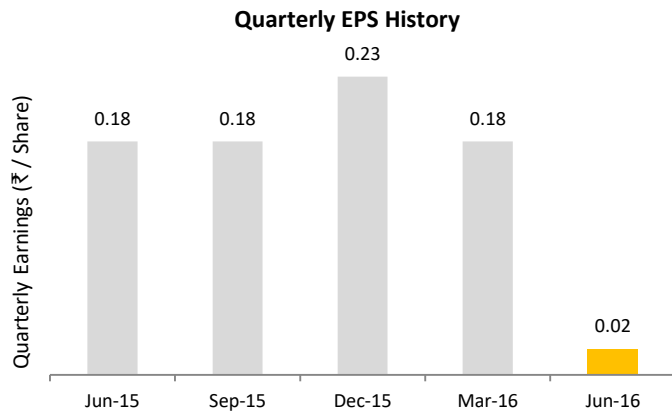
Quarterly Review - Jun 16:

The Company has recorded revenues of ₹ 11.24 Crores during the current quarter as against ₹ 10.78 Crores for the corresponding quarter last year. EBITDA margins for the current quarter increased to 28.91% in Jun quarter this year as compared to 20.96% in the same quarter previous year. The Profit after Tax (PAT) for the current quarter stood at ₹ 0.32 Crores.

Quarterly Results:

Income Statement

	Figures in ₹ Crores							
	Jun-16	% of (1)	Jun-15	% of (1)	Mar-16	% of (1)	Dec-15	% of (1)
Revenue	11.24		10.78		5.53		9.89	
Total Income	11.28		10.81		6.28		9.93	
Expenditure	(8.04)	-71.53%	(8.55)	-79.31%	(3.70)	-66.91%	(6.98)	-70.58%
Interest	(2.62)	-23.31%	(1.39)	-12.89%	(2.66)	-48.10%	(1.98)	-20.02%
PBDT	0.63	5.60%	0.87	8.07%	(0.08)	-1.45%	0.97	9.81%
PBIDT	3.25	28.91%	2.26	20.96%	2.58	46.65%	2.95	29.83%
Depreciation	(0.17)	-1.51%	(0.45)	-4.17%	0.57	10.31%	(0.40)	-4.04%
PBT	0.47	4.18%	0.42	3.90%	0.49	8.86%	0.56	5.66%
Tax	(0.15)	-1.33%	(0.12)	-1.11%	(0.19)	-3.44%	(0.18)	-1.82%
Net Profit	0.32	2.85%	0.30	2.78%	0.30	5.42%	0.39	3.94%

Quarter on Quarter Changes:


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RESEARCH ANALYST: WAHEED SHAIKH

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